



**South Florida Operating Engineers
Apprentice & Training Fund**

911 Ridgebrook Road
Sparks, MD 21152-9451

Phone: 877-291-2387

www.associated-admin.com

**A G E N D A
MEETING OF THE
BOARD OF TRUSTEES
OF THE
SOUTH FLORIDA OPERATING ENGINEERS
APPRENTICE AND TRAINING FUND
February 13, 2025**

- I. Call to Order
- II. Minutes – Board of Trustees Meeting, November 14, 2024 (Pg. 20-29)
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management
- IV. Apprenticeship Director’s Report – Michael Smith
- V. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 30-41)
- VII. Other Fund Business
- VIII. Next Meeting Date:
 - May 15, 2025
- IX. Adjournment